

Contents

Report Parameters	. 1
Economy Overview	. 2
Unemployment by Demographics	. 4
Historic & Projected Trends	. 8
Population Characteristics	12
Inbound and Outbound Migration	14
Industry Characteristics	16
Business Characteristics	21
Workforce Characteristics	23
Educational Pipeline	29
In-Demand Skills	30



Report Parameters

1 County

19021 Buena Vista County, IA

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

Economy Overview

19,772

Population (2020)

Population decreased by 601 over the last 5 years and is projected to decrease by 278 over the next 5 years. 12,267

Total Regional Employment

Jobs decreased by 501 over the last 5 years but are projected to grow by 381 over the next 5 years.

\$57.1K

Median Household Income (2019)

Median household income is \$5.7K below the national median household income of \$62.8K.

Takeaways

- As of 2020 the region's population **declined by 2.9**% since 2015, falling by 601. Population is expected to **decrease by 1.4**% between 2020 and 2025, losing 278.
- From 2015 to 2020, jobs declined by 3.9% in Buena Vista County, IA from 12,768 to 12,267. This change fell short of the national growth rate of 0.0% by 3.9%. As the number of jobs declined, the labor force participation rate increased from 72.9% to 78.8% between 2015 and 2020.
- Concerning educational attainment, **13.2% of Buena Vista County, IA residents possess a Bachelor's Degree** (6.9% below the national average), and **10.2% hold an Associate's Degree** (1.6% above the national average).
- The top three industries in 2020 are Animal Slaughtering and Processing, Education and Hospitals (Local Government), and Animal Production.

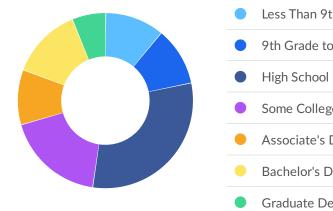
	Population (2020)	Labor Force (2020)	Jobs (2020)	Cost of Living	GRP	Imports	Exports
Region	19,772	11,732	12,267	96.9	\$1.20B	\$2.60B	\$2.73B
State	3,163,561	1,622,135	1,681,592	97.8	\$190.64B	\$211.47B	\$239.68B

Dec 2020 Labor Force Breakdown



Educational Attainment

Concerning educational attainment, **13.2% of Buena Vista County, IA residents possess a Bachelor's Degree** (6.9% below the national average), and **10.2% hold an Associate's Degree** (1.6% above the national average).

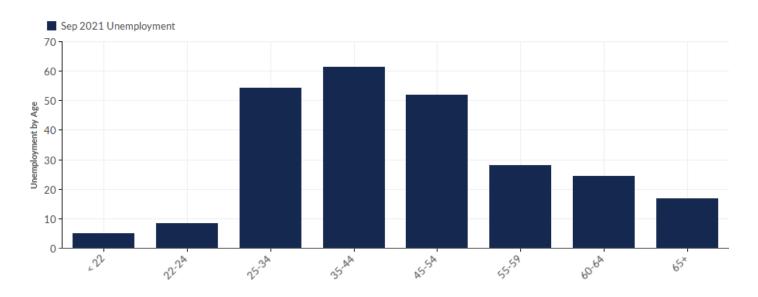


	% of Population	Population
Less Than 9th Grade	10.9%	1,363
• 9th Grade to 12th Grade	10.8%	1,345
High School Diploma	30.6%	3,813
Some College	18.2%	2,275
Associate's Degree	10.2%	1,268
Bachelor's Degree	13.2%	1,642
Graduate Degree and Higher	6.2%	776



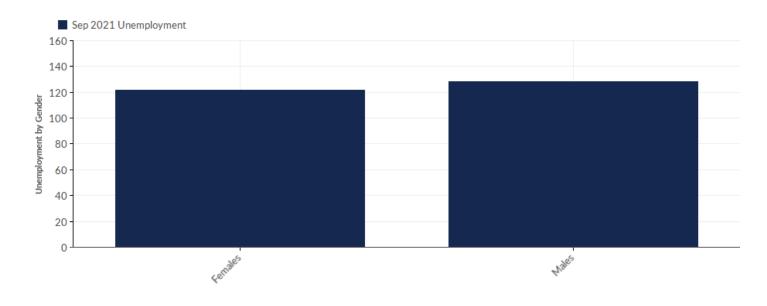
Unemployment by Demographics

Unemployment by Age



Age	Unen (nployment Sep 2021)	% of Cohort
< 22		5	2.00%
22-24		8	3.20%
25-34		54	21.60%
35-44		61	24.40%
45-54		52	20.80%
55-59		28	11.20%
60-64		24	9.60%
65+		17	6.80%
	Total	250	100.00%

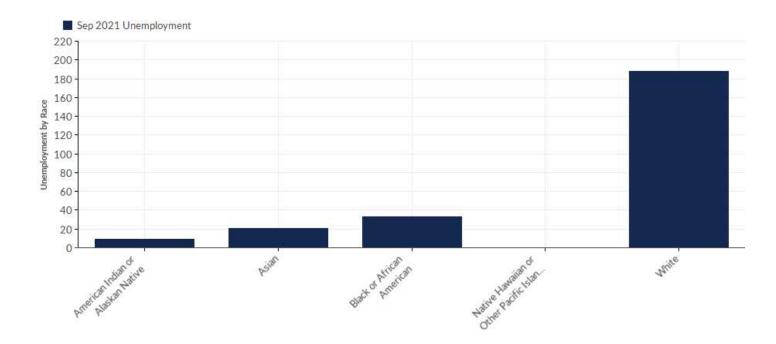
Unemployment by Gender



Gender	Uı	nemployment (Sep 2021)	% of Cohort
Females		122	48.80%
Males		128	51.20%
	Total	250	100.00%

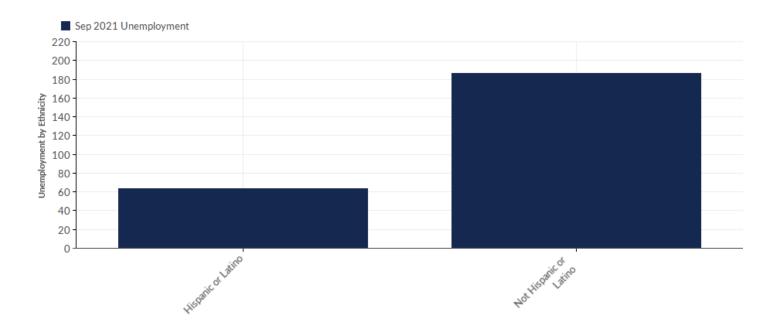
...! Emsi Economy Overview

Unemployment by Race



Race	Unemploym (Sep 20	ent 21)	% of Cohort
American Indian or Alaskan Native		9	3.60%
Asian		21	8.40%
Black or African American		33	13.20%
Native Hawaiian or Other Pacific Islander		0	0.00%
White	1	187	74.80%
	Total 2	250	100.00%

Unemployment by Ethnicity



Ethnicity	Unemp (Se	oloyment ep 2021)	% of Cohort
Hispanic or Latino		63	25.20%
Not Hispanic or Latino		187	74.80%
	Total	250	100.00%



Historic & Projected Trends

Population Trends

As of 2020 the region's population **declined by 2.9**% since 2015, falling by 601. Population is expected to **decrease by 1.4**% between 2020 and 2025, losing 278.



Timeframe	Population
2015	20,373
2016	20,327
2017	20,154
2018	19,807
2019	19,690
2020	19,772
2021	19,708
2022	19,656
2023	19,605
2024	19,551
2025	19,494

...! Emsi Economy Overview

Job Trends

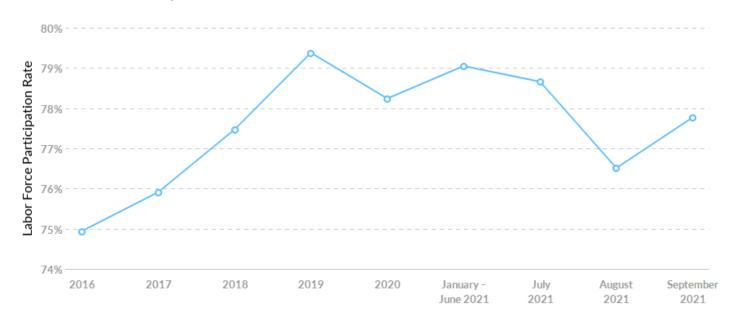
From 2015 to 2020, jobs declined by 3.9% in Buena Vista County, IA from 12,768 to 12,267. This change fell short of the national growth rate of 0.0% by 3.9%.



Timeframe	Jobs
2015	12,768
2016	12,577
2017	12,540
2018	12,571
2019	12,492
2020	12,267
2021	12,380
2022	12,471
2023	12,547
2024	12,621
2025	12,648

. I Emsi Economy Overview

Labor Force Participation Rate Trends

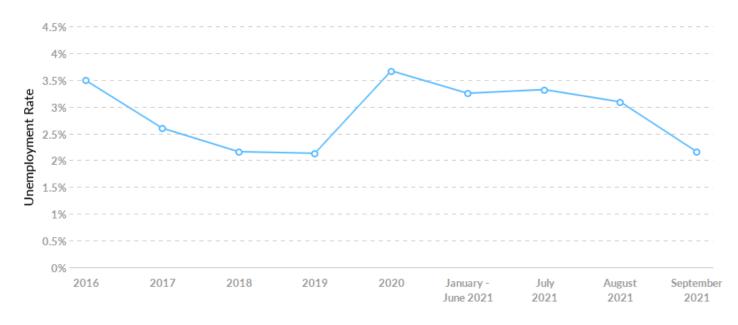


Timeframe	Labor Force Participation Rate
2016	74.94%
2017	75.91%
2018	77.47%
2019	79.38%
2020	78.24%
January - June 2021	79.05%
July 2021	78.66%
August 2021	76.51%
September 2021	77.77%

...! Emsi Economy Overview

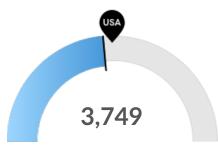
Unemployment Rate Trends

Buena Vista County, IA had a September 2021 unemployment rate of 2.16%, decreasing from 3.49% 5 years before.



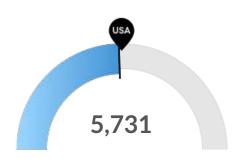
Timeframe	Unemployment Rate
2016	3.49%
2017	2.60%
2018	2.16%
2019	2.13%
2020	3.67%
January - June 2021	3.25%
July 2021	3.32%
August 2021	3.09%
September 2021	2.16%

Population Characteristics



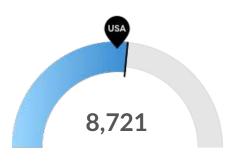
Millennials

Buena Vista County, IA has 3,749 millennials (ages 25-39). The national average for an area this size is 4,074.



Retiring Soon

Retirement risk is about average in Buena Vista County, IA. The national average for an area this size is 5,885 people 55 or older, while there are 5.731 here.



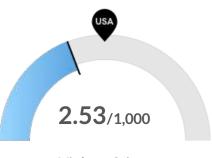
Racial Diversity

Racial diversity is about average in Buena Vista County, IA. The national average for an area this size is 7,964 racially diverse people, while there are 8,721 here.



veterans

Buena Vista County, IA has 809 veterans. The national average for an area this size is 1,093.



Violent Crime

Buena Vista County, IA has 2.53 violent crimes per 1,000 people. The national rate is 3.62 per 1,000 people.

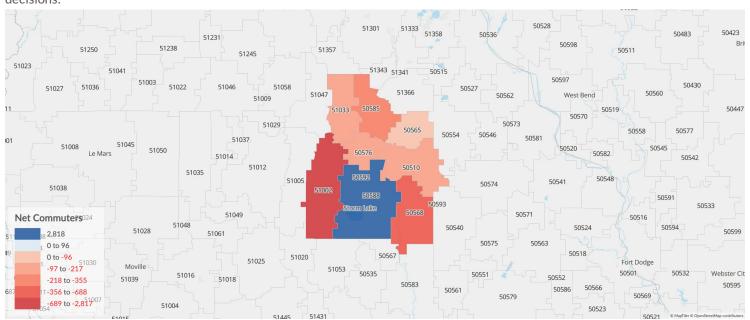


Property Crime

Buena Vista County, IA has 10.17 property crimes per 1,000 people. The national rate is 17.91 per 1,000 people.

Place of Work vs Place of Residence

Understanding where talent in Buena Vista County, IA currently works compared to where talent lives can help you optimize site decisions.



Where	Talent	Works
-------	--------	-------

ZIP	Name	2020 Employment
50588	Storm Lake, IA (in Buen	9,320
51002	Alta, IA (in Buena Vista	956
50585	Sioux Rapids, IA (in Bue	573
50510	Albert City, IA (in Buena	441
50568	Newell, IA (in Buena Vis	412

Where Talent Lives

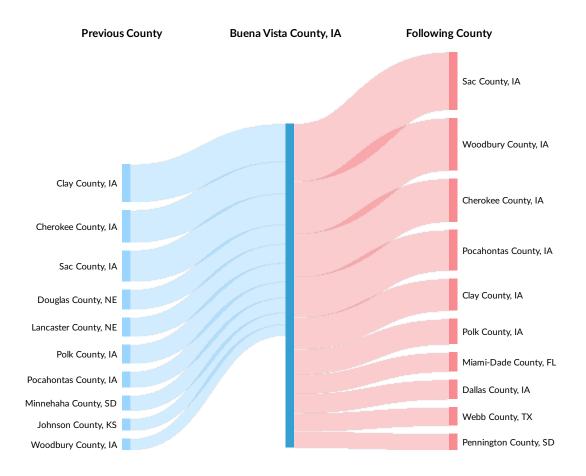
Name	2020 Workers
Storm Lake, IA (in Buen	6,502
Alta, IA (in Buena Vista	1,645
Sioux Rapids, IA (in Bue	792
Newell, IA (in Buena Vis	768
Albert City, IA (in Buena	551
	Storm Lake, IA (in Buen Alta, IA (in Buena Vista Sioux Rapids, IA (in Bue Newell, IA (in Buena Vis



Inbound and Outbound Migration

The table below analyzes past and current residents of Buena Vista County, IA. The left column shows residents of other counties migrating to Buena Vista County, IA. The right column shows residents migrating from Buena Vista County, IA to other counties.

As of 2019, 51 people have migrated from Clay County, IA to Buena Vista County, IA. In the same year, 78 people left Buena Vista County, IA migrating to Sac County, IA. The total Net Migration for Buena Vista County, IA in 2018 was -171.



Top Previous Counties	Migrations
Clay County, IA	51
Cherokee County, IA	43
Sac County, IA	42
Douglas County, NE	26
Lancaster County, NE	25
Polk County, IA	25

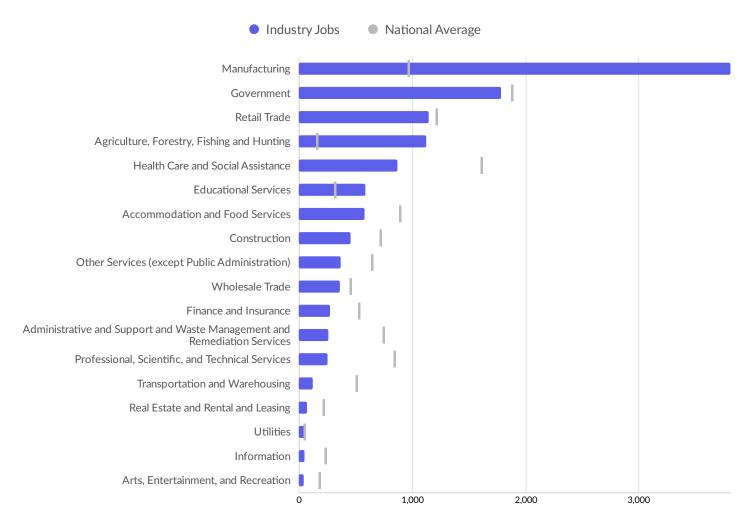
.II Emsi Economy Overview

Top Previous Counties	Migrations
Pocahontas County, IA	21
Minnehaha County, SD	20
Johnson County, KS	16
Woodbury County, IA	15
Black Hawk County, IA	15
Scott County, MN	14
Sangamon County, IL	12
St. Louis County, MN	11
Muscatine County, IA	11
Top Following Counties	Migrations
Sac County, IA	78
Woodbury County, IA	70
Cherokee County, IA	58
Pocahontas County, IA	54
Clay County, IA	43
Polk County, IA	34
Miami-Dade County, FL	26
Dallas County, IA	26
Webb County, TX	24
Pennington County, SD	22
Fond du Lac County, WI	22
Douglas County, NE	21
Los Angeles County, CA	20
Warren County, IA	19
Oklahoma County, OK	17



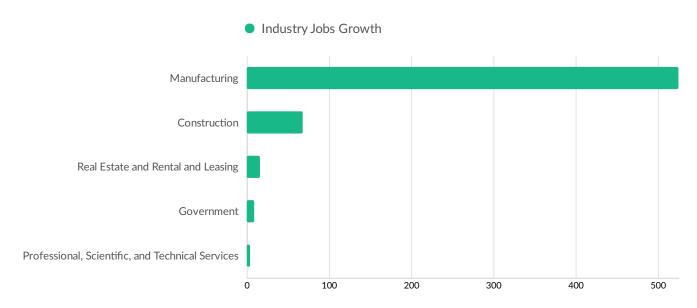
Industry Characteristics

Largest Industries



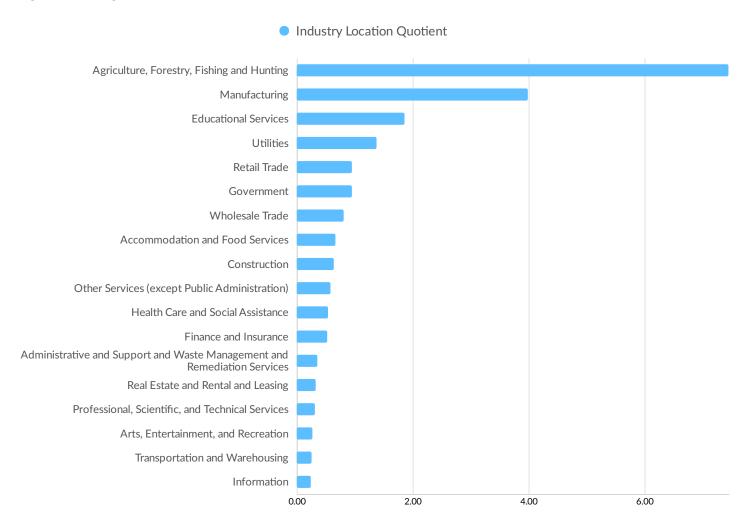


Top Growing Industries



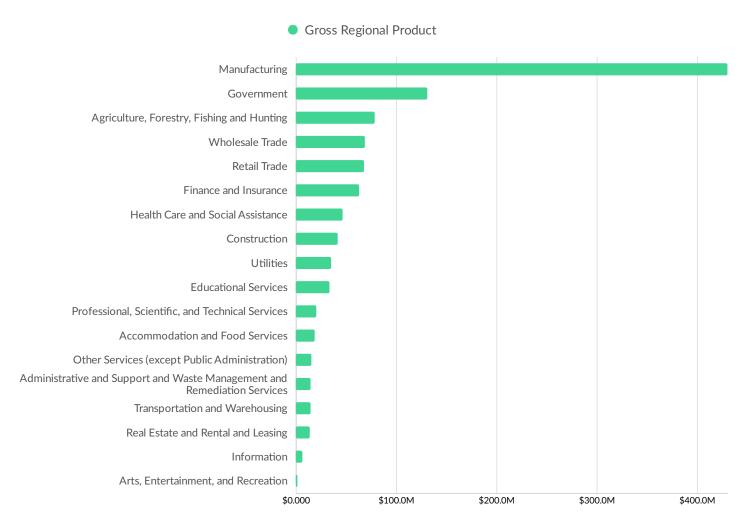


Top Industry Location Quotient



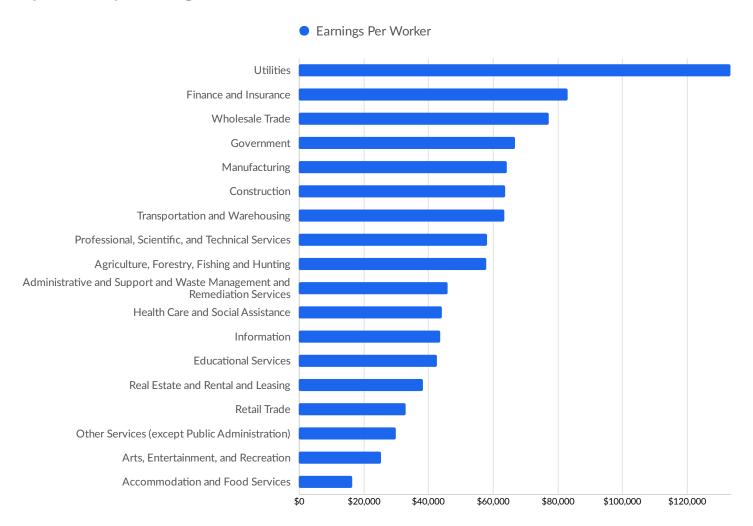


Top Industry GRP





Top Industry Earnings





Business Characteristics

1,234 Companies Employ Your Workers

Online profiles for your workers mention 1,234 companies as employers, with the top 10 appearing below. In the last 12 months, 196 companies in Buena Vista County, IA posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Buena Vista University	224	Tyson Foods	256
Tyson Foods	126	Aventure Staffing	37
Buena Vista Regional Medical C	71	Good Samaritan Society	34
Abc	43	Hy-Vee	25
Rembrandt Foods	33	UnityPoint Health	23
Ranco Fertiservice	27	Walgreens	23
Sara Lee International	25	GPAC	19
AG Partners	22	Arby's	18
Walmart	22	Walmart	15
UnityPoint Health	17	Assurance	14

Business Size

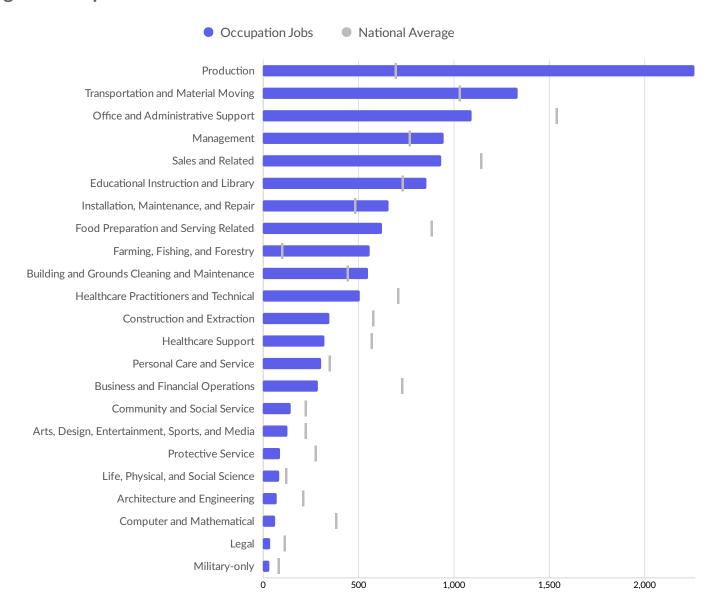


^{*}Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.



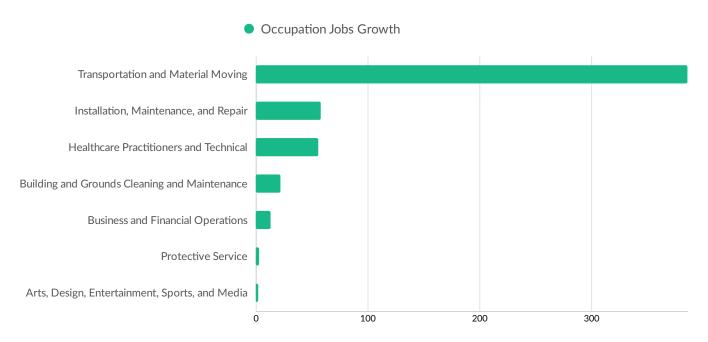
Workforce Characteristics

Largest Occupations





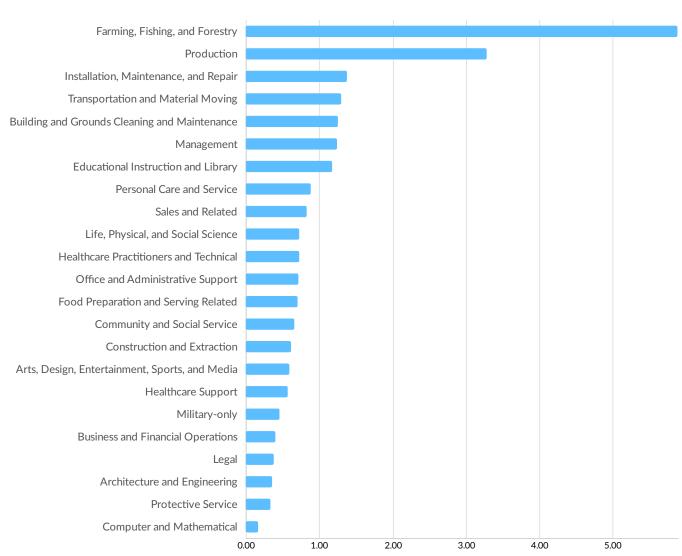
Top Growing Occupations





Top Occupation Location Quotient

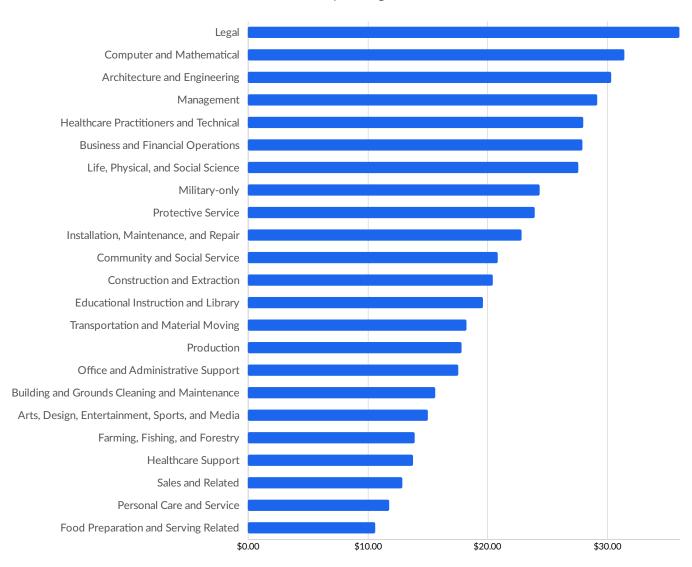
Occupation Location Quotient





Top Occupation Earnings

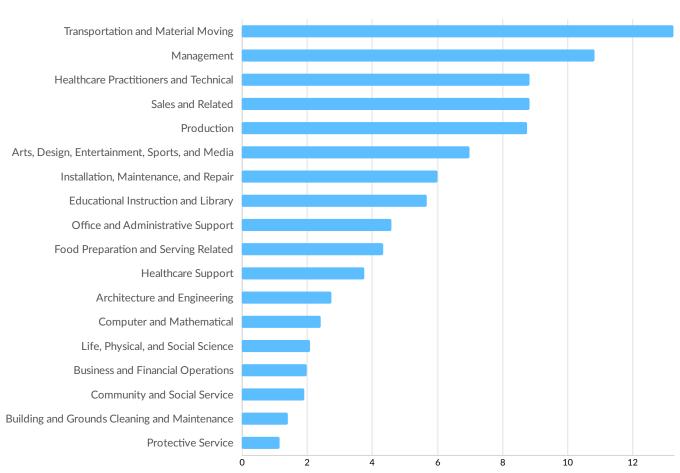




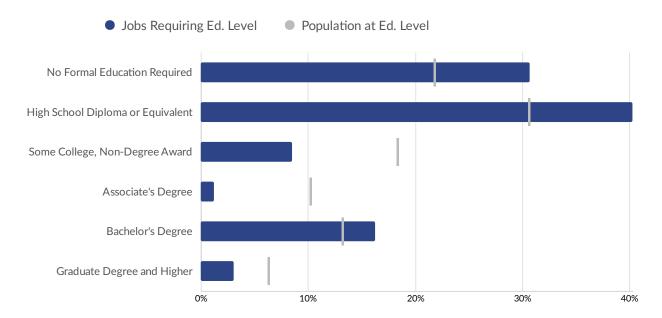


Top Posted Occupations

Unique Average Monthly Postings



Underemployment





Educational Pipeline

In 2020, there were 659 graduates in Buena Vista County, IA. This pipeline has shrunk by 17% over the last 5 years. The highest share of these graduates come from "Multi-/Interdisciplinary Studies, Other", "Psychology, General", and Elementary Education and Teaching.



In-Demand Skills

